



10TH EURASIAN MINING CONFERENCE

28 NOVEMBER 2022 LONDON

PROGRAMME

Venue: Norton Rose Fulbright LLP, 3 More London Riverside, London, SE1 2AQ

09:00 – 09:30 REGISTRATION

09:00 – 09:30 WELCOME TEA & COFFEE

09:30 – 09:40 WELCOME AND INTRODUCTION FROM THE ORGANISERS

09:40 – 10:40 SESSION 1: IMPACT OF GEOPOLITICS ON THE PRESENT AND FUTURE OF MINING IN CENTRAL ASIA

The Russia-Ukraine conflict, the rising energy costs, and the disruption of international logistics and supply chains have severely affected mining operations across the Eurasian continent and other parts of the world. To maintain production targets and commitments the mining industry went through a major overhaul which also opens opportunities for wider cooperation with global markets.

Moderator: **David Pearce**, Principal Mining Engineer, **SRK (Consulting) UK**

09:40 Geopolitics and its impact on the present and future of mining in Kazakhstan.

Benjamin Godwin, Director of Analysis, **PRISM Political Risk Management**

09:55 Kazakhstan: facilitation of investment in mining industry **Almat Daumov**, Partner, **GRATA International**

10:10 Remote Overview of FDI activity in the mining industry in Uzbekistan and future investor scenarios. **Simon Glancy**, Managing Partner, **Strategic Solutions**

10:25 Q&As

10:40 – 11:00 TEA & COFFEE BREAK

11:00 – 12:20 SESSION 2: SECURING SUPPLY OF METALS AND CRITICAL RAW MATERIALS FROM EURASIA

The energy transition is causing a surge in demand for minerals for clean energy technologies. As Russia's and China's dominance as the global suppliers of these raw materials is diminishing due to sanctions and trade

disputes, Central Asia, Mongolia, and some European countries are likely to become new hotspots for mineral extraction and a major global supplier of selected critical materials for clean energy technologies.

Moderator: **Dr Tim Lucks**, Managing Director & Principal Consultant (Geology & Project Management), **SRK Consulting (UK)**

11:00 Large-scale transformation of Navoi Mining & Metallurgical Company.

Eugene Antonov, First Deputy CEO, Chief Transformation Officer, **Navoi Mining & Metallurgical Company**

11:10 Remote NGMK Mineral Base strategy.

Liubov Egorova, Director for Mineral Resources, **Navoi Mining and Metallurgical Company**

11:20 ION Energy - Mongolia's First Lithium Brine Explorer & Developer.

Ali Haji, CEO & Director, **ION Energy**

11:35 Remote Why Central Asia is so Rich in Resources.

Barry Davis, Managing Director, **Scythian Mining**

11:50 Improving Environmental and Economic aspects through Process Innovation.

Nicholas Barcza, Director and Metallurgical Engineering Consultant, **Oriel Resources**

Andrew Bamber, Managing Director, **Bara Consulting**

12:05 Kounrad - a low-cost, highly profitable copper producer in Kazakhstan

Nigel Robinson, CEO, **Central Asia Metals**

12:20 – 12:30 TECHNICAL BREAK

12.30 – 13.00 SESSION 3: HOW ARE MINERS MITIGATING LOCAL, NATIONAL, AND GLOBAL CHALLENGES?

Moderator **Richard Oldcorn**, Corporate Consultant (Due Diligence), **SRK Consulting (UK)**

Panel discussion

- How the companies are mitigating operational challenges caused by disrupted supply chains, adverse exchange rates, and increases in energy prices?
- Meeting ESG and Climate change commitments.

- Securing the supply of critical raw materials to global markets.
- Enabling traceability and product provenance in raw material supply chains.

Panellists

Nigel Robinson, CEO, **Central Asia Metals**
Tania Tchedaeva, Director, Corporate Governance & Company Secretary, **Polymetal International**
Eugene Antonov, First Deputy CEO, Chief Transformation Officer, **Navoi Mining & Metallurgical Company**
Remote Liubov Egorova, Director for Mineral Resources, **Navoi Mining & Metallurgical Company**
Ali Haji, CEO, **Ion Energy**
Rob Simmons, Investor Relations and Corporate Development, **Ferrexpo**
Remote Denis Alyoshin, CEO, **Ukr lithium mining**
Remote Nathan Williams, CEO, **Minespider**

13:00 - 14:00 NETWORKING LUNCH

14:00 – 14:50 SESSION 4: FINANCING MINING PROJECTS IN EMERGING MARKETS

In the current geopolitical environment, Russia's and China's status as the dominant foreign business partners and financiers could diminish in Central Asia and other regions. This creates opportunities for major international firms to increase their engagement in mining modernisation and exploration projects across the Eurasian continent.

Moderator **Simon FT Cox**, Senior Consultant, **Norton Rose Fulbright**

PANEL DISCUSSION

- An overview of foreign investment in mining in Kazakhstan, Uzbekistan, and Mongolia.
- Mining IPOs pipeline.
- What alternative sources of finance are available to mining companies operating projects in Eurasia?
- Export finance opportunities.
- A closer look at major investment opportunities and the risks they entail.
- What geopolitical discount investors are expecting in the regions?
- Central Asia and Middle East collaboration in the mining sector: investment, security of supply, ESG and operational best practices.
- Investing in “Environmentally sustainable” businesses.
- Application of the EU Taxonomy Regulation to mining, metals and minerals sector.
- Green finance projects and the ESG role in mining financing.

Panellists

Ayuna Nechaeva, Head of Europe, **Primary Markets, London Stock Exchange**
Bert Koth, Managing Director & Partner of Denham Mining Fund, **Denham Capital**
Vomic Nur Shah, Global Head of Origination, **UK Export Finance**
Remi Piet, Senior Partner, **Embellie Advisory**

14:50 – 15:00 TECHNICAL BREAK

15:00 – 16:30 SESSION 5: THE PRESENT AND FUTURE OF MINING INDUSTRY MODERNISATION AND TRANSFORMATION

The global energy transition based on the principles of decarbonization, technological modernization and integration of ESG principles into corporate governance processes underline long-term economic development strategies of many countries. Achieving a low carbon emission status in mining requires rethinking and redesign at all levels from operations to capital expenditure and corporate governance.

Moderator **Ros Lund**, Clean Mining Lead, **Department for International Trade**

15:00 Remote Meeting the challenge of decarbonising mining. **David Pearce**, Principal Mining Engineer, **SRK (Consulting) UK**

15:15 Almalyk Mining & Metallurgical Complex on the Road to Transformation

Abdulla Azizov, Deputy Chairman of the Board **Almalyk Mining and Metallurgical Complex**

15:30 Remote Technical modernisation for reducing emissions in mining.

Aida Alzhanova, Director of Strategic Development and Project Management, **Polymetal Eurasia**

15:45 Beyond Mining. Remine to regenerate. **Anna Poberezhna**, CEO and Founder, **ClearHub**

16:00 – 16:30 PANEL DISCUSSION

- Where are the key opportunities for reducing emissions in mining?
- What commitments mining companies are making to reducing carbon emissions?
- What are the operational challenges of decarbonisation of mining operations?
- Potential for using renewable energy and other technologies.
- Emissions Trading Schemes and other incentives.

Panellists

Namrata Thapar, Global Head of Mining, **International Finance Corporation**
Dimitrios Koufos, Head of the Sustainable Business and Industry in the Climate Strategy and Delivery, **European Bank for Reconstruction and Development**

16:30 – 16:40 CLOSING REMARKS

16:30 – 18:00 NETWORKING (SOFT) DRINKS

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